City of Cambridge Climate Resilience Zoning Task Force

2 Draft Final Report

3 APRIL 30, 2021

Introduction

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- 6 The Climate Resilience Zoning Task Force (CRZTF) was created to bring together diverse stakeholders to
- 7 identify development standards that would increase the capacity of development in Cambridge to
- 8 withstand and adapt to impacts from climate change. The Climate Change Vulnerability Assessment
- 9 (CCVA) and ongoing Climate Change Preparedness and Resilience (CCPR) planning has been underway
- 10 since 2012, and the Envision Cambridge comprehensive planning process (2019) began combining the
- 11 City's multidisciplinary work on climate change with a vision for the future growth and development of
- 12 Cambridge. The Douglas Brown, et al. Zoning Petition (2017) also demonstrated citizens' interest in this
- 13 important issue. The City Council issued a Policy Order requesting the formation of an advisory
- 14 committee to work through resiliency elements raised during the Envision process and through the
- 15 Brown petition.
- 16 The City Manager appointed 20 members to the Task Force to ensure that a diversity of perspectives
- would be included in the discussions. The Task Force included residents from neighborhoods
- 18 throughout the city, a union/trades representative, representatives from academic institutions,
- 19 affordable housing builders, small business representatives, property owners, subject matter experts,
- 20 and City staff. By bringing together stakeholders from across the Cambridge community, the vision was
- 21 that the Task Force would reach consensus around an effective approach to regulating urban
- development in a way that would mitigate the identified impacts and risks of on-going climate change.
- 23 Task Force members were supported by staff in the Community Development Department (specializing
- 24 in Zoning and Development and Environmental Planning) and Department of Public Works, and by
- 25 consultants who were also involved in the CCVA, CCPR, and Urban Forest Master Plan.
- The purpose of the Task Force was to discuss the specific climate change vulnerabilities identified in the
- 27 CCVA, review recommendations from the ongoing CCPR planning effort and other related initiatives
- 28 including the Urban Forest Master Plan, and recommend development standards to incorporate into
- 29 Cambridge's Zoning Ordinance. The Task Force focused on two specific impacts of climate change:
- 30 flooding from sea level rise, storm surge, and precipitation, and rising temperatures exacerbated by the
- 31 urban heat island effect.
- 32 The goal of the Task Force was to recommend zoning amendments that could be translated into a
- formal zoning petition by City staff and be presented to the City Council for consideration and adoption.
- 34 The Task Force considered all types of development and all parts of the city. The final zoning
- 35 recommendations are citywide in scope and would create standards for all new development, large and
- 36 small, and specific types of additions and alterations to existing buildings and uses. The Task Force also
- 37 considered both prescriptive- and performance-based approaches to creating new zoning standards,

- 38 ultimately gravitating toward performance-based standards. The Task Force also provided
- recommendations for actions that the City could pursue separately in the future.

40 Process and Work Plan

- 41 The Task Force met 19 times between January 2019 and March 2021. All meetings were open to the
- 42 public and a website with information about the Task Force was actively maintained to ensure
- 43 transparency. The City Council, through its Health and Environment Committee, had an active and
- 44 ongoing role in shaping the work of the Task Force. Throughout the course of its discussions, the Task
- 45 Force held two joint meetings with the Committee to provide updates on its progress and solicit
- 46 feedback.

The work plan was as follows:

January – March 2019	Review climate resilience plans & studies, understand zoning basics
April – September 2019	Examine flooding & heat impacts, formulate principles & objectives
October 2019 – March 2020	Discuss potential range of zoning strategies
October 2020 – January 2021	Formulate draft recommendations
February – March 2021	Come to consensus on final recommendations

- 48 Note that meetings were suspended between March and October 2020, due to City policy on non-
- 49 essential public meetings during the COVID-19 State of Emergency.

50 Background Information and Resources

- After establishing its work plan and ground rules, the Task Force spent the first phase of its process
- reviewing and discussing information relevant to its work. These included City-led climate change
- 53 initiatives, other planning studies, and community-based initiatives. Members also learned about what
- 54 can and can't be effectively regulated through zoning and the types of zoning strategies used in
- 55 Cambridge. This phase included a tour of the Alewife area to see in-person examples of older and more
- 56 recent development and to identify and discuss resilience issues in the context of buildings and sites.

City's Climate Planning Initiatives

- Since it joined ICLEI Local Governments for Sustainability in 1999, Cambridge has taken an active role in both preparing for climate change and reducing its causes. The following recent planning efforts were the most relevant to the Task Force's work:
 - Climate Change Vulnerability Assessment (CCVA): Completed in 2017, this technical study explored Cambridge's physical and social vulnerabilities to increasing temperatures, more intense storms, and storm surge flooding associated with sea level rise. Part 1 of the CCVA Report focused on risks posed by ever-increasing temperatures and precipitation while Part 2 focused on risks from rising sea levels and coastal storm surges. The CCVA serves as the technical foundation for the City's other climate-related work, and its findings will be updated over time as climate change models evolve.

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- Resilient Cambridge Plan: This ongoing initiative is a roadmap for the City government, its residents, businesses, institutions, and key stakeholders to implement strategies in response to climate change threats. The City completed two area-specific CCPR plans, one with a focus on the Alewife area and the other on the Port neighborhood. These area-specific studies inform an upcoming citywide plan called Resilient Cambridge to be issued by June 2021. CCPR work products that were particularly helpful for the Task Force's work included the four categories of strategies and the "Better Buildings" strategies developed for a "Preparedness Handbook" for the Alewife area. The Task Force shared the same team of consultants and City staff, so was able to benefit from this collaboration.
- Net Zero Action Plan: Completed in 2015, this plan sets a road map for neutralizing greenhouse gas emissions from Cambridge. While the CCVA and CCPR focus on how to prepare the city for impacts from climate change, the Net Zero Action Plan focuses on reducing the city's contribution to the climate crisis. Some recommendations from this initiative have already been adopted into the Zoning Ordinance. The City is currently conducting a comprehensive 5-Year Review of the Plan in order to evaluate the program impact to date, consider options to adjust the Net Zero Action Plan framework, and adopt an updated framework that reflects current climate science, policy, technology, and equity considerations.

Other City-Led Planning Initiatives

In addition to its climate-specific planning efforts, other recent studies have addressed the need to understand and respond to a changing climate:

- Envision Cambridge: Completed in 2019, the City's most recent citywide, long-range comprehensive planning study sets broad goals and recommendations on the topics of climate and the environment, community wellbeing, the economy, mobility, housing, mobility, and urban form. In addition to the citywide plan, the Envision planning process also produced the <u>Alewife District Plan</u> in 2019, which focused on an area that is especially vulnerable to flooding and heat and suggested some ways to incorporate climate resilience into urban design.
- <u>Urban Forest Master Plan</u>: From 2018 to 2020, the Department of Public Works led a task force that focused on creating a strategic plan to evaluate, maintain and expand the urban forest canopy in Cambridge. The work is particularly relevant to the Task Force because trees contribute to climate resilience by reducing the urban heat island effect and mitigating stormwater runoff. The Cambridge Urban Forest Master Plan Technical Report was released in November 2019 and the City of Cambridge Urban Forest Report: Healthy Forest, Healthy City was published in September 2020. The lead consultant for the Urban Forest Master Plan also advised the Climate Resilience Zoning Task Force and one representative serves on the task forces for both initiatives. The Health Forest Healthy City initiative has been formally launched.

Ten Year Sewer and Drain Infrastructure Plan: The City has developed a strategic plan to manage the infrastructure improvements of the sewer and storm water mains, manholes, catch basins, pumping stations and Combined Sewer Overflow (CSO) outfalls that carry waste and storm water to treatment plants and discharge locations. This 10-year plan serves as a guidance document to prioritize construction and rehabilitation of these complex systems. The goals of the Plan include addressing high-risk infrastructure conditions, managing stormwater quality and quantity, reducing flooding, and

protecting neighborhoods, among others. These various planning initiatives work together to maximize

110 co-benefits to Cantabrigians.

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Douglas Brown, et al., Zoning Petition

- In 2017, a group of residents (including Task Force members Doug Brown and Mike Nakagawa)
- proposed a zoning amendment based in part on the CCVA work. The amendment would have expanded
- the current Flood Plain Overlay District to include areas projected to be vulnerable to future flooding.
- 115 All development or site work in that district would be subject to new requirements outlined in the
- 116 petition, in addition to the existing requirements. The petition also proposed a "Green Factor" scoring
- system for all development subject to the Project Review Special Permit requirements.
- 118 There was broad agreement on the goals of this petition, which sought to use development standards in
- the Zoning Ordinance to build a more resilient Cambridge. While there were concerns raised about how
- to ensure effective implementation of some of the proposed standards, the performance-based
- approach of the proposed Green Factor was positively received by City staff, the Planning Board, and the
- 122 City Council, with suggestions for further study and testing. This petition catalyzed support for the
- creation of a multi-stakeholder task force to study potential zoning standards that would complement
- the City's suite of climate resilience initiatives. As a result, the City Manager created the Climate
- 125 Resilience Zoning Task Force.

Task Force Study and Findings

- 127 The following section summarizes information that was presented to and discussed by the Task Force,
- along with some of the key points that emerged from the Task Force's discussion.

Overall Climate Impacts and Climate Planning

- 130 The CCVA used global climate model simulations to generate temperature, humidity, precipitation, and
- sea level rise projections specifically for the city. The scenarios were developed using the best available
- science with the understanding that assumptions, methodologies, and resultant projections will need to
- be revised over time in light of new data or technologies, or changes in the environment itself. The
- 134 CCVA projections are not intended to be a precise prediction of future conditions but are more of a
- "climate stress test" to understand how people and the built environment would be impacted by these
- 136 changes.
- 137 The CCVA developed projections for two planning horizons, 2030 and 2070, and two categories of
- impacts, heat and flooding. City staff recommended that the Task Force focus on 2070 projections since
- buildings constructed today are expected to have at least a 50-year lifespan.
- Drawing on the findings of the CCVA, the CCPR is focused on both reducing risks and preparing for
- unavoidable risks. It takes a multipronged but coordinated approach that focuses on performance. As a
- result, the project team identified four key categories of resilience strategies:
- A. Closer Neighborhoods: Strategies to strengthen community, social, and economic resilience;
 - B. Better Buildings: Strategies to protect buildings against projected climate change impacts;
- 145 C. Resilient Infrastructure: Strategies to ensure continued service or a speedy recovery from community-wide infrastructure systems;

- D. Greener City: An enhanced living environment integrating air quality, waterways, green infrastructure, and the urban forest as a system resilient to climate impacts.
- 149 The Task Force focused exclusively on zoning mechanisms to complement other actions recommended
- in the CCPR. Task Force members recognized that zoning could help the City achieve its goals but cannot
- resolve every issue identified in the CCPR.
 - Flooding

- 153 Climate Projections, Risks, and Outcomes
- 154 The Task Force reviewed key impacts associated with the two main kinds of flooding that Cambridge
- 155 faces: precipitation-driven flooding and flooding from a combination of sea level rise and storm surge
- 156 (SLR/SS). Overall, the CCVA found that Cambridge will face increasing rates of precipitation and a
- 157 greater frequency of larger storms.
- 158 **Precipitation:** Currently, flooding in Cambridge is driven by precipitation, which causes rivers to overtop
- their banks and streets to fill with water when drainage infrastructure is unable to immediately
- discharge floodwaters. According to CCVA projections, precipitation-driven flooding in Cambridge will
- become more frequent, cover broader areas of the city (including areas where it has not frequently
- occurred in the past), and have a greater depth. However, this type of flooding is mostly short-term in
- nature, and generally does not last for more than a day.
- 164 Sea Level Rise/Storm Surge: Flooding caused by rising ocean levels, both long-term sea level rise and
- water surges during storm events, does not currently impact Cambridge because it is protected by the
- Amelia Earhart Dam and the Charles River Dam. CCVA projections show that this regional infrastructure
- will likely protect Cambridge through 2030; however, projected 2070 SLR/SS levels have the potential to
- overtop the Amelia Earhart Dam in Medford if it is not raised, which would result in storm surges
- affecting the Alewife-Fresh Pond area. This type of saltwater flooding could last for more than a day and
- 170 could impact buildings differently than freshwater flooding.
- 171 Projected Flood Elevations: The CCVA determined the elevation of projected flooding for locations
- throughout the city based on three sets of variables: the nature of flooding (precipitation driven or
- 173 SLR/SS), the probability of flooding (10% probability of occurring within a year, sometimes called a "10-
- 174 year flood," or 1% probability of occurring within a year, sometimes called a "100-year flood"), and the
- timeframe of the projection (2030 or 2070). While these probabilities appear low, the cumulative risk is
- significant. For instance, a 10% annual probability event has a 96% probability of occurring within a 30-
- year period, and a 1% annual probability event has a 26% probability of occurring within a 30-year
- 178 period.
- 179 To communicate the CCVA flooding projections in a useful way, the City created an online, interactive
- tool called the FloodViewer where users can select land parcels on a map and view all projected flooding
- 181 elevations.
- 182 Flooding Impacts
- 183 Based on the findings of the CCVA, increased flooding will impact buildings and sites (such as houses,
- office buildings, and parks); infrastructure (such as roads, electricity, and water and stormwater
- systems); and critical services facilities (such as hospitals, fire stations, and community centers). The

Task Force focused most of its discussion on how zoning standards can mitigate these risks, including the following:

- Structural damage to buildings requiring remediation or replacement.
- Disruption to the habitability of the housing stock, since flooding can result in public health and safety concerns due to mold, contamination, and other consequences. These impacts can be more severe in basement-level living spaces, which can be more difficult to keep dry after a flooding event. The risks can also be more severe for lower-income households with fewer housing options and less ability to repair or replace damaged property.
- Economic disruption due to business closures and property needing to be replaced. These
 disruptions could disproportionately impact small businesses without the financial resources to
 withstand sudden losses.
- Social disruption caused by damage to community resources such as public schools, daycare and youth centers, pharmacies, food pantries, social service centers, and municipal resources that are relied upon by vulnerable populations.

200 Mitigation Strategies

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While Cambridge cannot reduce its flood risk through City-led actions alone, changing how the City regulates development will improve citywide resilience. The CCPR planning process promotes a set of mitigation strategies in the Better Buildings category, including the following:

- Design new buildings using 2070 flood projections, given that buildings are likely to last for 50+ years.
- Elevate the grade surrounding the building or the building itself above the 10% probability flood elevation.
- Protect all usable spaces below the 10% probability flood elevation (with exceptions) so that will not be flooded (i.e. "dry floodproof" using barriers).
- Design all usable spaces (with exceptions) in a building that are below the 1% probability flood elevation to experience flooding but recover from any impacts (i.e. "wet floodproofing" using certain materials).
- Elevate vulnerable utilities, such as electrical boxes and shut-offs, above the 1% probability flood elevation where possible or protect them if below that elevation.
- 215 City staff have already begun to incorporate CCVA projections and some of the above-mentioned CCPR
- strategies into its review of development proposals. For example, applicants for special permits from
- 217 the Planning Board are asked to study and mitigate future flood risks based on CCVA projections
- identified in the FloodViewer. Outside of zoning, the Department of Public Works (DPW), which is
- responsible for applying stormwater management standards and other regulations that control impacts
- 220 of development on public infrastructure and resources, now relies on 2070 projections to inform its
- review. While this guidance has improved the resiliency of new development to flood risks, these
- standards are not codified in the Zoning Ordinance.
- 223 Key Points in Task Force Discussions
- Over the course of several months, the Task Force discussed the benefits, costs, and challenges of
- different development strategies as framed by the City's current climate planning efforts. Some key
- 226 considerations that helped focus which strategies to prioritize to relative to flooding included:

- Basements and low-level first floors are the most vulnerable parts of buildings to flooding; flooding in these living spaces can lead to mold, poor indoor air quality, and contaminated water.
- Certain types of habitable uses should not be allowed below a certain flood elevation.
- It is easier to regulate new construction than it is to regulate renovations to existing buildings.
- Regulations could pose a financial burden that would make renovations cost-prohibitive for some residents; as a result, property owners need some flexibility to be able to make their own choices about how to weigh the costs and benefits of different mitigation options.
- Development standards can have an impact on stormwater management, but zoning regulates land use and development, not larger infrastructure systems, which limits the nature of the interventions.
- Since flood projections are subject to change and the impacts from precipitation and SLR/SS
 flooding varies throughout Cambridge, it is important to match the zoning requirements to the
 level of risk and give property owners some flexibility to choose how to protect against or
 recover from flooding.
- Incremental solutions, such as solar-ready roofs, and strategies that provide co-benefits, including a pathway to net zero renewable energy, improve future resiliency while acknowledging current standards.

Heat

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- 246 Climate Projections, Risks, and Outcomes
- 247 The Task Force also reviewed key impacts associated with heat and humidity. According to CCVA 248 projections, the average ambient air temperature will be warmer, but will also fluctuate between 249 greater extremes of heat and cold. Heat waves will be more frequent and longer in duration, which 250 means that building energy use will shift from predominantly heating to predominantly cooling by mid-251 century. Each year, Cambridge currently experiences less than two weeks' worth of days over 90°F, 252 known as high heat days. The CCVA found that by 2070, there may be nearly three months' worth of 253 high heat days. In addition, the heat index, which is a function of temperature and relative humidity, is 254 projected to increase significantly. This will make hot temperatures feel even hotter and could 255 exacerbate the likelihood of heat exhaustion and heat stroke. Heat waves and poor indoor air quality 256 will become increasingly challenging public health concerns and high heat days will place stress on 257 infrastructure, such as roads and utilities.
- While heat is an issue citywide, its impacts vary throughout the city due to the urban heat island effect, which magnifies ambient air temperature, making the air feel hotter than it would be otherwise. Areas in Cambridge with minimal tree canopy and large amounts of impervious surfaces, such as pavement and dark roofs, tend to capture and retain heat. This is especially prevalent in the Alewife Quadrangle and East Cambridge, but heat islands exist throughout the city. Climate projections show that the urban heat island effect will expand in area and become more intense over time.
- 264 Mitigation Strategies
- Through CCPR, the City has identified three significant strategies to mitigate the impacts of rising
- temperatures by reducing heat island effects: using high solar reflective index (SRI) building envelopes
- and roofs, increasing vegetation while decreasing impervious surfaces, and promoting shade by
- 268 expanding the urban forest canopy and using non-vegetative shade structures.

- <u>High-SRI building envelopes and roofs:</u> One study done in the area near Alewife and North Cambridge shows that if 50% of roofs were painted white to have a high SRI, the average ambient air temperature could decrease by 2.4°F with a maximum temperature reduction of 4.5°F:
- <u>Vegetation and impervious surfaces:</u> Converting impervious surfaces to vegetation using green infrastructure techniques also reduces ambient air temperature since reducing impervious area decreases air temperature and green infrastructure effectively reduces impervious area. Testing the maximum extent practicable of this conversion in the same area near Alewife and North Cambridge demonstrates that there could be an average temperature decrease of 1.7°F with a temperature reduction in the range of 0.1-6°F;
- Shade: The CCPR plans found that a 1% increase in the tree canopy relates to 0.12°F of cooling. It also found that increasing canopy cover to 30% citywide would lead to significant cooling of 38% of the city land area and that tree canopy provides the most significant cooling effects above 60% coverage. The UFMP acknowledges that while trees are more effective than shade structures, shade structures can provide shade immediately while new tree plantings require many years to achieve significant shade. As a result, shade structures act as a complementary heat reduction strategy to trees.

286 Key Points in Task Force Discussion

The Task Force discussed how Cambridge's urban form influences temperatures and how it could be modified to promote cooling. Some key considerations that helped focus which strategies to prioritize for heat mitigation included:

- All areas of the city will experience an increase in the ambient air temperature, so cooling strategies should provide citywide benefits in addition to targeting priority areas;
- A performance-based requirement for heat resilience that gives a property owner a menu of options from which to choose allows for the most flexibility and choice;
- Vegetation is not always a feasible way to provide shade, so structures such as overhangs and canopies should be considered;
- The City should promote tree maintenance and encourage contiguous canopy coverage;
- Standards adopted into the Zoning Ordinance should strive to meet the goal of the UFMP to increase tree canopy coverage citywide, though they will need to balance other City priorities such as urban design guidelines, housing affordability, and the city's historic character.

Other Aspects of Resilience

- The Task Force focused primarily on urban development strategies to mitigate flooding and heat, as they are the source of the most significant impacts from climate change that Cambridge will face, and they can be addressed directly through development standards. However, the Task Force also discussed other planning strategies that could be referenced in zoning.
- 305 Emergency Planning
- Emergency planning involves better preparing residents for emergency scenarios by providing resources that educate them and connect them with their community in the instance of an emergency event. It is distinct from emergency response, which provides immediate services to those impacted by disaster or

309 310	trauma to limit the negative impacts they experience. The goal of emergency planning is to improve human comfort and safety during an emergency with stand-alone or passive life support systems.
311 312 313 314 315 316 317	Task Force members agreed that new construction or substantial investments in renovations should incorporate emergency planning to help residents—particularly vulnerable residents—shelter in place. For instance, these projects could include a resilient community room that is elevated above potential flooding and has a backup energy supply, food and water, and a communication system. They could also have emergency egress and programming that enhances social resilience. Task Force members also discussed how emergency planning requires thinking about sharing resources and shelter among buildings.
318 319 320 321	While emergency planning falls outside the scope of development standards that can be mandated through zoning, it could be included as a topic to be discussed when development proposals are required to undergo a holistic design review process, such as a Planning Board special permit or an advisory development consultation.
322	Passive Resilience
323 324 325 326 327	The concept of "passive design,", encourages buildings to be designed to maximize interior comfort while requiring minimal energy use. This is effective as a climate change mitigation strategy because it reduces greenhouse gas emissions, but also promotes climate resilience because it increases a building's ability to withstand heat and to keep occupants safe in the event of power outages or extreme weather events.
328 329 330 331 332 333	Passive design strategies involve careful attention to building envelope assemblies, building systems, and materials, which are regulated by the building code and generally outside the scope of zoning. However, there are ways that such approaches can be encouraged. For example, the "Passive House" rating system is incorporated into the city's Green Building Requirements as an alternative to the LEED rating system. As above, passive design strategies could be a consideration for developments that undergo a holistic design review process.
334	Zoning Approaches
335 336 337 338 339 340	Zoning is a form of land use regulation that controls the type and intensity of land use, including the size and scale of buildings, as well as site and building characteristics such as setbacks and open space. Along with other regulations such as building codes, stormwater regulations, and historic preservation reviews, zoning is a key aspect of how Cambridge shapes its built environment. Far from being a rigid, one-size-fits-all tool, zoning offers municipalities different approaches to land use regulation. How zoning is crafted depends on the outcomes that Cambridge wants to achieve, including the types of
341	projects that it wants to encourage or discourage.

Zoning mainly controls new development and alterations to existing development. Existing uses and buildings may be maintained even if the zoning is changed, but would have to conform with new zoning standards if they are modified or expanded, with a presumption that development will transition from less-conforming to more-conforming over time. While zoning may influence the choices that a property owner makes, it only regulates and does not dictate change. As mentioned above, there are many other regulations and factors that influence development. In addition, zoning is more effective when it sets

- specific, quantifiable standards that are easy to measure and do not change. Zoning is less effective at regulating more qualitative standards and criteria that involve changes over time.
- 350 How Zoning Works
- Cambridge is divided into base zoning districts that regulate basic aspects of development, such as use,
- 352 building height, floor area, number of housing units, open space, setbacks, and parking. Each district has
- a set of uniform rules that correspond to its unique development characteristics. Some districts are
- more permissive allowing a wider range of uses, or larger buildings while others are more restrictive.
- 355 Any new development standards would need to interact with existing standards in a logical way.
- 356 In addition to base zoning, there are citywide development standards that apply all (or most) base
- 357 zoning districts as well as area-specific overlay districts that overlap with all or parts of base zoning
- districts. Citywide rules serve particular policy objectives, and include Green Building Requirements
- 359 (Section 22.20), Inclusionary Housing and Incentive Zoning (Section 11.203), and Project Review (Article
- 360 19.000). Area-specific overlay districts modify the base zoning in locations that are subject to particular
- 361 planning concerns, and include Planned Unit Development (PUD) districts, mixed-use overlay districts
- 362 (e.g., Central Square and Harvard Square), and the Flood Plain Overlay District. Each approach to
- applying development standards has benefits and drawbacks (see Table 1).
- 364 Types of Development Standards
- The following are some general approaches to crafting development standards that were discussed by the Task Force:
 - Prescriptive approaches create precise rules that can be simply and straightforwardly applied with administrative review. Maximum building height or minimum parking requirements are some examples. These approaches do not offer flexibility they are either met or not met.
 - Performance standards require a specific outcome that could be met through different means,
 without mandating a single way of achieving that outcome. The Green Building Requirements,
 which are based on holistic design rating systems, are an example. These approaches offer some
 flexibility, but usually require an analysis or study to demonstrate compliance, which can be an
 additional burden for smaller-scale development.
 - Some zoning requirements mandate a review process by which a City body, such as the Planning Board or Board of Zoning Appeal, determines whether particular criteria are met. The main example of this in Cambridge's zoning is the Project Review Special Permit (Section 19.20).
 - Some zoning requirements incorporate incentives, which allow some additional flexibility beyond the base zoning requirements to serve some public objective. A large-scale example is PUD overlay zoning, which allows increased height and density in a particular area but requires a more intensive Planning Board review and approval process and the incorporation of public benefits, such as open space, identified in plans for the area. At a smaller scale, the incentive approach is used to relax setback requirements to install insulation on an existing building to improve energy performance (Section 5.24.2.1).

See Table 2 for a direct comparison of the benefits and drawbacks of each of these types of development standards.

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	Benefits	Drawbacks	
	Tailored to the land use	Might not be consistent	
Base Zoning Districts	character of the district (height,	throughout the city; current	
Base Zolling Districts	scale, density); uniformity	district boundaries might not be	
	across a district	ideal for a particular standard	
	Consistent application of a	Can create widespread non-	
Citywide Rules	citywide standard; uniformity	conformity issues; must be	
Citywide Rules	across multiple zoning districts	compatible with underlying	
	across multiple zoning districts	district regulations	
		Confusing to interpret/apply in	
		combination with base zoning;	
Area-Specific Overlays	Same as citywide overlay, but	must be compatible with	
Area-specific Overlays	more customizable/targeted	underlying district regulations;	
		fragmentation creates tension	
		with uniformity	

Table 1. Each approach to zoning has its benefits and drawbacks.

	Benefits	Drawbacks
	Easily understandable;	No allowance for flexibility;
Prescriptive	straightforward to	some issues can't be expressed
	apply/enforce	as simple standards
	More direct in addressing some	Requires more professional
Performance	issues/impacts; opportunity to	expertise; potential for
Performance	meet standards in different	ambiguity, unforeseen
	ways	consequences
	Case-by-case review allows for	Discretionary decisions can be
Discretionary	input, improvement, mitigation;	challenged; relies on good
	relies on good judgment	judgment
	Eacily understandable	Challenge to agree on balance
Incontinos	Easily understandable;	between incentive and benefit;
Incentives	encourages "better than the	doesn't guarantee a particular
	minimum" approach	outcome

Table 2. There are advantages and disadvantages to the different types of development standards.

Guiding Principles and Objectives

After reviewing and discussing the background information described above, but before developing zoning recommendations, the Task Force discussed and reached consensus around a set of principles and factors to guide its discussions. With this framework in mind, it then identified more specific land use and development objectives that the final recommendations would aim to achieve.

400 Principles and Factors to Guide Zoning Strategies

Principle	Factors
Focus on people, communities, and equity	 Consider human needs in relation to the physical environment; For residential development, focus on health, safety, and livability of people's homes; For commercial development, focus on economic impacts that broadly affect people's lives; Acknowledge the differing capacities for risk of people across the income spectrum; Foster greater social connectiveness and mutual support.
2. Account for differentiation and choice	 Differentiation: Apply different strategies to different land use scenarios (e.g., new buildings can be elevated while elevating existing buildings or systems is more difficult; open space and tree plantings will have different effects in areas with different prevailing patterns of development); Choice: Provide options to allow for economic choices (e.g., cost of floodproofing to withstand damage vs. cost of replacement; installation of structural sun-shading devices vs. green infrastructure).
3. Balance strategies to address new construction and existing development	 Target policies to new construction or existing development depending on how much of the population will be affected; Evaluate what changes to existing buildings can reasonably be expected if they are incentivized and what changes are less likely to be feasible; Assess implications of the recent trend toward more intensive use of basement space in existing buildings.
4. Use performance-based standards as well as prescriptive standards	 Adopt standards that allow for a range of possible solutions; Set performance standards for larger development that undergoes a higher level of review; Set prescriptive standards where they can be applied universally across a broad range of land use and development scenarios; Use tested and established frameworks where possible (e.g., LEED resilience credits as a starting point); Incorporate programmatic approaches (e.g., emergency preparedness plans) where practical.
5. Allow flexibility in changing circumstances	 Incrementalism: Promote present actions that can lead to future improvements (e.g., designing roofs to anticipate the future installation of green infrastructure), mindful of the balance of risks and costs;

	 Ratcheting: Modify standards to become more or less strenuous as climate projections and associated risks change over time; Learning: Periodically review what strategies have worked, if desired outcomes are being achieved, and if changes are needed to achieve outcomes or adjust to new data; Patience: Recognize that the built environment changes slowly so evaluating the effectiveness of zoning interventions requires time to see impacts and benefits unfold.
6. Support actions with co-benefits	 Implement strategies that mitigate both flooding and heat; Prioritize strategies that have other benefits such as reduced energy demand (e.g., passive livability), improved water quality (e.g. increased pervious surface), air quality, open space, habitat, or recreation when possible; Balance strategies that improve flooding and heat resilience with other city priorities.
7. Seek effectiveness	 Choose strategies that are the best suited to address the issue or impact; Use zoning to complement non-zoning tools and other actions the City is undertaking (e.g. CCPR); Affect enough sustainable development to have a meaningful impact on residents and the built environment; Aim for benefits at the individual property, abutter, neighborhood, and city scale that will exceed costs over the life of a structure.
8. Make decisions based on best available data and science	 Build a base of knowledge for future decision-making by continuing to collect and evaluate information about climate change and its impacts; Plan for climate science to evolve and our understanding of impacts to become clearer with time; Use forward-looking data, acknowledging uncertainties while anticipating that future climate conditions will be warmer and wetter.

Land Use and Development Objectives to Mitigate Flooding and Heat Impacts

1. Elevate and Floodproof

Protect flood-sensitive uses such as residential units and critical building systems by elevating above future design flood elevations or dry floodproofing where below future design flood elevations

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409	2.	Design to Recover
410		Design buildings to withstand or recover from projected flooding (e.g. wet floodproofing, temporary
411		barriers, water-resistant or replaceable materials)
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413	3.	Green Infrastructure
414		Use green infrastructure (e.g., swales, wetlands, green roofs) in addition to gray infrastructure (e.g.
415		storage tanks) to manage stormwater on-site
416		
417	4.	Preserve Vegetation
418		Preserve existing vegetation (e.g. trees, ground cover, planted roofs)
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420	5.	Create Vegetation
421		Create new vegetated areas (e.g. trees, ground cover, planted roofs) and design so that plantings can
422		thrive over time
423		
424	6.	Limit Paved Areas
425		Limit amount of paved area, increase permeable area
426		
427	7.	Provide Shading
428		Provide shade with trees or structural shading where trees are infeasible, especially over paved areas
429		
430	8.	Use Reflective Surfaces
431		Use solar-reflective surface materials for roofs, buildings, and paved surfaces to the extent possible
432		
433	9.	Promote Passive Resilience
434		Incorporate "passive resilience" features including high performance building envelope, shading,
435		natural ventilation, and limit air leakage
436		
437	10.	Shelter in Emergencies
438		Provide spaces for sheltering and services during extreme events
439		
440	11.	Create Emergency Plans
441		Create emergency plans with protocols to implement during an extreme weather event, where
442		practical
443		
444	12.	Implement Area-Wide Strategies
445		Achieve the above results across larger areas (e.g., protective berms, elevated infrastructure, larger-
446		scale green infrastructure, pooled open space, neighborhood preparedness plans)
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Promote objectives with other environmental benefits, such as reducing energy demand, greenhouse

gas emissions, and auto trip generation; and increasing renewable energy production

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13. Produce Co-Benefits

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Recommendations

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- The final phase of the Task Force's process involved working to develop recommended changes to the
- 453 Cambridge Zoning Ordinance that are informed by the Principles and Factors described above and would
- achieve the Land Use and Development Objectives described above. The recommendations are
- 455 grouped in the following categories:
 - **Category 1: Flood Resilience** Codification of standards based on 2070 projected flooding elevations that are consistent with current City practices.
 - Category 2: Heat Resilience Creation of the performance-based Cool Factor and establishment of new standards based on City plans.
 - Category 3: Adjust Current Zoning Standards Removing obstacles in current base zoning standards that prevent or discourage resilience measures that are recommended in the City's Climate Change Preparedness and Resilience planning.
 - Category 4: Planning Board Review Addition of new standards that are applicable to major new development regulated by Article 19.000 (including Green Building Requirements in Section 22.20), generally developments of 25,000+ square feet.
 - **Category 5: Future Study** Other initiatives that could directly or indirectly advance resilience planning, and efforts to undertake as new zoning is implemented.
- The consensus of the Task Force was to set new flood resilience and heat resilience standards in the
- case of new buildings, but not to impose requirements that could be burdensome to owners of smaller
- 470 sites making alterations or additions to existing buildings. Task Force members recognized the
- 471 importance of promoting climate resilience citywide through zoning; however, they believed that the
- 472 City needs to further study how requirements could be tailored to smaller parcels to ensure that they do
- 473 not place undue burdens on small property owners.

Category 1: Flood Resilience

- 475 Overview
- 476 To address the impacts of flooding on Cambridge, the Task Force identified development standards
- based on the Long-Term Flood Elevations (LTFE) identified in the Cambridge FloodViewer. By using
- 478 future projections rather than flood risk maps prepared by the Federal Emergency Management Agency
- 479 (FEMA), the City will be able to protect buildings and sites that experience riverine flooding, localized
- 480 flooding, and flooding due to sea level rise and storm surge (SLR/SS). The Task Force decided to use the
- 481 LTFE projections because most buildings built today are designed to last for 50 years, which is in
- 482 alignment with the timeframe of the projections. The Task Force recommends that these standards are
- 483 updated at regular intervals as the science evolves and projections change, as long as there is advance
- 484 notice before they become effective.
- 485 Standards and Application
- 486 The Task Force recommends requiring flood protection for all new construction occurring on sites below
- the projected flood elevations as identified in the Cambridge FloodViewer. Flood protection is defined
- 488 differently for different uses and is based around the build/protect/recover standards identified in CCPR.
- 489 Alterations to non-conforming buildings would be allowed per Article 8.000, but some cases would

- require a special permit or variance. For buildings that are below the 1%-probability LTFE, the following standards apply:
 - Protect vulnerable residential living space and critical building systems by elevating vulnerable uses above the 2070 1%-LTFE;
 - Design other built spaces to recover without irreparable damage by dry-floodproofing vulnerable uses between the 2070 10%- and 1%-LTFE.
- 496 For buildings that are below the 10%-probability LTFE, the following standards apply:
 - Protect principal-use spaces intended for regular active use by elevating buildings or grade above the 2070 10%-LTFE and dry-floodproofing most usable spaces below the 2070 10%-LTFE;
 - Design other accessory spaces (e.g., storage) to recover without irreparable damage by wetfloodproofing most usable spaces between the 2070 10% and 1%-LTFE.
- The Task Force is recommending these standards because they will codify existing City-recommended practices and because they give property owners greater flexibility while still protecting buildings and people.
- 504 Task Force Comments

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- The Task Force was supportive of these standards because they are targeted to areas that are projected
- to experience flooding and because they offer a certain amount of flexibility and choice. Some Task
- Force members suggested that the City establish a mechanism for property owners to appeal the
- 508 FloodViewer projections. Other Task Force members suggested that historic structures may need
- special considerations and that it would be useful to allow modifications through a Planning Board
- 510 special permit process. Some Task Force members asked that language be added to Article 19.000 that
- encourages developers of large projects to protect to the 1%-LTFE where possible, since the higher
- standard increases a building's flood resilience.
- 513 The Task Force seeks to ensure that the goals of the Affordable Housing Overlay (AHO) are not
- 514 compromised by these standards. Since the AHO does not currently allow development to proceed as-
- of-right if it requires a zoning variance, some Task Force members suggested allowing modifications for
- 516 projects that are developed under the AHO.

517 Category 2: Heat Resilience

- 518 Overview
- A key component of the Task Force's recommendations is the use of the performance-based Cool Factor
- 520 to measure the heat resilience of a development proposal. The Cool Factor is a Cambridge-specific
- alternative to popular green area ratios, such as Seattle's Green Factor and Somerville's Green Score. It
- 522 calculates a weighted score based on site features including mature tree preservation, new tree
- 523 planting, ground-level vegetation coverage, green roofs, shade structures, and the use of high-solar-
- reflectivity paving materials. Property owners are given the flexibility to choose which Cool Factor
- 525 strategies are most appropriate for their project, as long as they meet the minimum weighted score
- 526 requirement. The Task Force is recommending this strategy because traditional zoning does not
- 527 adequately encourage overall cooling performance of buildings and sites. In addition, members

acknowledged that Cambridge already has strong, performance-based regulations for stormwater

529 management that combines green and grey infrastructure, so a combined approach to managing

- 530 flooding and heat is not necessary.
- 531 Standards and Application

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- The Task Force recommends adopting the Cool Factor as the City's primary standard for measuring the heat resilience of development projects. The Cool Factor would be applied in the following ways:
 - For new construction of 25,000+ square feet, the Cool Factor shall apply to Project Review projects through the Section 19.50 Building and Site Plan Requirements. The open space requirement identified in Section 5.30 of the Zoning Ordinance will serve as the multiplier; if that requirement is less than 20%, then 20% will be used instead.
 - For alterations of 25,000+ square feet, the Cool Factor shall apply to Project Review projects through the Section 19.50 Building and Site Plan Requirements. The open space requirement identified in Section 5.30 of the Zoning Ordinance will serve as the multiplier; if that requirement is less than 20%, then 20% will be used instead. If the existing condition is non-conforming, the property owner may compensate for any reduction to the existing Cool Factor score instead of meeting the requirement to have a score of 1 or above.
 - For new construction that is less than 25,000 square feet, the Cool Factor shall apply through base zoning. The open space requirement identified in Section 5.30 of the Zoning Ordinance will serve as the multiplier; if that requirement is less than 20%, then 20% will be used instead. Special permits may be allowed for specific scenarios.

There was interest among some Task Force members to apply the Cool Factor to alterations and renovations that are under 25,000 square feet; however, the Task Force decided that more analysis was needed to understand the impacts of doing so. Overall, Task Force members supported having all properties in Cambridge contribute to cooling but thought that the City needed to conduct additional research to identify an appropriate citywide standard that acknowledges different zoning scales and contexts.

- 554 Task Force Comments
- Task Force members suggested establishing a process to revisit the Cool Factor scoring in a few years
- after the City and property owners have had experience implementing the standard. Some Task Force
- members preferred setting a minimum cooling multiplier of 25% but were able to agree to a 20%
- minimum. They suggested that it might be appropriate to increase the cooling multiplier in the future.
- Task Force members also noted that the City needed to work out the specifics for how property owners
- could compensate for a reduction in their existing Cool Factor score.
 - **Category 3: Adjust Current Zoning Standards**
- 562 Overview
- New zoning requirements should work in tandem with development standards that are already in place.
- Therefore, in addition to creating additional requirements that development must meet, it is important
- to ensure that other zoning requirements do not constrain or discourage the outcomes that are desired.
- There are certain standards in the current Zoning Ordinance that could be revised or removed because

- they create impediments to achieving the Task Force's Principles and Objectives. Removing these requirements would provide incentives for property owners to change buildings and sites to be more resilient without imposing new regulatory burdens.
- 570 Standards and Application

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- 571 The Task Force recommends the following changes to the Zoning Ordinance:
 - Exempt outdoor shade canopies from GFA, height, setback, and open space limitations. This would apply to new construction or alterations where shade canopies are proposed.
 - Exempt exterior flood-resilience measures (e.g., stairs, ramps) from GFA, setback, and open space limitations. This would apply to new construction or alterations where site flood protection measures are proposed.
 - Exempt usable green roof areas and rooftop access headhouses from GFA and height limitations as-of-right. This would apply to new construction or alterations where green roofs are proposed.
 - Allow a compensating increase in height limit (up to 4') if the ground story is elevated up to the 2070 1%-LTFE. This would apply to new construction or alterations where site flood protection measures are proposed.
 - Exempt basement area from GFA limitations as-of-right, if protected from flooding below 2070 1%-LTFE. This would apply to new construction or alterations where site flood protection measures are proposed.
- 586 Task Force Comments
- The Task Force was very supportive of these five recommendations. One Task Force member expressed
- 588 concern with exempting shade structures from height and setback requirements, but ultimately all Task
- 589 Force members agreed to these recommendations.
 - Category 4: Planning Board Review
- 591 Overview
- 592 Section 19.20 of the Zoning Ordinance establishes a process by which the Planning Board reviews major
- 593 development for consistency with the urban design objectives of the City and to mitigate adverse
- impacts on city traffic. Typically, the special permit only applies to buildings equal to or greater than
- 595 50,000 gross square feet, though in some districts review is required for projects equal to or greater
- than 20,000 gross square feet. Applicants are required to submit a variety of studies, plans, and
- 597 narratives, and the Planning Board is required to make specific findings based on criteria stated in the
- 598 Zoning Ordinance. These Special Permits only apply to a limited number of developments, but most new
- 599 development in Cambridge (by floor area) falls into this large project category. The holistic review
- 600 process, with public input and approval based on a set of established criteria, provides an opportunity to
- 601 conduct site-specific review of how a development is planned and designed for resilience.
- 602 Standards and Application
- The Task Force recommends adding two standards to Article 19.000 that would apply to projects
- applying for a special permit from the Planning Board:

- Require applicants for a Project Review Special Permit to submit a Resilience Narrative with their application that includes projections for flood risk and heat risk as well as a description of mitigation strategies, including flood protection, heat island mitigation, passive resilience measures, and operational preparedness.
- Add a Resilience Objective to the Citywide Urban Design Objectives in Section 19.30 that notes
 that development should be planned to respond to anticipated effects of climate change, with
 indicators related to flood protection, heat island mitigation, passive resilience measures, and
 operational preparedness. This objective would be used by the Planning Board in its review of
 all applications for a special permit.
- The goal of the Resilience Narrative recommendation is that it would require applicants to consider resilience measures early in the development of their projects. It also ties into the Task Force's recommendations for flood resilience and heat resilience. Similarly, the Resilience Objective gives City staff and Planning Board members a specific standard by which to measure applications for a special permit.
- 619 Task Force Comments

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- The Task Force supported these recommendations because they prioritize resilience and create consistency in how the Planning Board reviews special permit applications with respect to resilience priorities. Some Task Force members noted that the indicators will need to be specific and fact-based in order to improve the resilience of projects. They suggested including drawing sheets in the submission package and requiring applicants to identify a full range of resiliency measures for all of the key aspects identified of both the Resilience Narrative and the Resilience Objective. Some Task Force members also suggested that applicants are required to reference how their projects conform with specific City plans
 - Category 5: Future Study
- The Task Force acknowledged that climate science is dynamic, so members suggested that these
- amendments to the zoning ordinance are evaluated for their performance at a future date. In
- 631 particular, they recommended studying the success of these amendments in meeting the Task Force's
- 632 Principles and Objectives, with a focus on climate resilience effects as well as impacts on housing
- 633 production, historic preservation, and small business viability. Task Force members also suggested
- 634 revisiting climate projections and recommendations from CCPR to determine if additional approaches
- should be considered, such as expanding the Cool Factor as mentioned above.

and goals outlined in policies such as the UFMP and the CCPR.

- 636 As the Task Force discussed possible recommendations to the Zoning Ordinance, members also
- acknowledged that there were related issues that needed to be addressed but were outside of the
- 638 scope of zoning. For example, Task Force members discussed the importance of preserving Cambridge's
- 639 built cultural heritage through standards that balance historic preservation with resiliency. Members
- also noted the role that urban design guidelines could play to guide climate-resilient development in the
- 641 city.
- In addition, the Task Force discussed how revising the City's parking requirements in Article 6.000 of the
- Zoning Ordinance would also make Cambridge more resilient to climate change. By taking such steps as
- 644 eliminating minimum parking requirements, lowering maximum parking requirements, and reducing

645	$parking\ ratios,\ the\ City\ would\ decrease\ the\ amount\ of\ land\ used\ for\ the\ storage\ of\ vehicles.\ This\ would$
646	likely reduce the amount of impervious surface and create more opportunities for green infrastructure,
647	which would improve the City's ability to withstand the impacts of increased flooding and increased
648	heat. However, the Task Force decided not to include these strategies in its final recommendations
649	because members chose to focus more specifically on buildings and sites.
650	Implementation and Next Steps
651	The Charge and Operating Procedures that have guided the Climate Resilience Zoning Task Force set an
652	expectation that City staff would translate these recommendations into a zoning petition. City staff
653	intends to provide opportunities for Task Force to provide input when the zoning language is drafted.
654	Since amending the Zoning Ordinance requires the Planning Board, Ordinance Committee, and City

656 involvement. In addition, updated science and the City's experience implementing these

recommendations could drive a need for revising any zoning provisions recommended by the Task

Council to hold public hearings, there will also be opportunities for continued public comment and

658 Force.

659 Appendix

• Charge and Operating Procedures

• Cool Factor score sheet

• Cool Factor guidance document